

JOHN R. PIERCE SCHOOL

Brookline, MA



OPM Monthly Project Update Report

November 2022

	FS	SD	DD	CD	BIDDING	CONSTRUCTION	CLOSEOUT	SITE	
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During the month of November the Project Team focused on responding to questions from the MSBA on the Schematic Design Submission. Several Informal questions were submitted to the Team by MSBA and all were responded to. MSBA's formal Schematic Design Submission Review Comments were received on November 29, 2022 and the Team has been working on the responses and will submit to MSBA prior to the deadline of December 13, 2022.

The Project's remaining milestone dates are:

- 12/21/22 MSBA Board of Directors Meeting for Approval of Project Scope & Budget and to issue a Project Funding Agreement
- May 2023 Debt Exclusion Override and Town Meeting Vote

TASKS COMPLETED THROUGH NOVEMBER 2022

The following tasks were completed in the month of November 2022:

11/01/22	Submitted October Monthly Report Information to the Town and MSBA
11/01/22	MSBA provided the Feasibility Study Agreement Amendment for
	extension of the Feasibility Study
11/02/22	Weekly Team Meeting
11/08/22	MSBA Conference Call
11/08/22	November Building Commission Meeting
11/14/22	Project Scope and Budget and Transition Meeting with MSBA
11/18/22	Cost Meeting with Consigli
11/22/22	Received approval of DESE Submission
11/22/22	Brookline Preservation Commission Meeting on Stay of Demolition
11/28/22	MSBA Meeting on Reimbursement
11/29/22	MSBA provided Schematic Design Review Comments

II. TASKS PLANNED FOR DECEMBER 2022

The following tasks are planned for the month of December 2022:

12/05/22	Submit Project Team's Responses to the MSBA Schematic Design
	Review Comments
12/07/22	Submit November Monthly Report Information to the Town and MSBA
12/13/22	December Building Commission Meeting
12/21/22	MSBA Board of Directors Meeting



III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$0.00 this month.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated November 30, 2022.

IV. PROJECT SCHEDULE OVERVIEW

During the month of November, the Project Team responded to questions from MSBA and met with MSBA to review the Project Scope and Budget that will be submitted to the MSBA Board of Directors for approval. Several meetings were held to resolve the Total Project Budget and the MSBA reimbursement.

The Project is awaiting the December 21, 2022 MSBA Board of Directors Meeting for approval of the Project. After the SD Submission is approved by the MSBA, the project will need to secure funding through a Debt Exclusion Vote and a Town Meeting Vote in May 2023. The attached Preliminary Project Schedule has been updated to reflect these changes.

V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

No Contract Amendments or Budget Transfers were required during the month of November 2022.

An amendment to the Feasibility Study Agreement was submitted on November 1, 2022 for execution by the Town.

VI. MBE / WBE PARTICIPATION

The Minority Business Enterprise (MBE) participation goal is 5.1% and for Women Business Enterprise (WBE) participation, the goal is 10%. Based on the Designer Subcontracts awarded for the Feasibility Study/Schematic Design Phase, the percentage of fee for MBE is 8.4% and WBE is 35.9% for a combined total MBE/WBE participation of 44.3%. The percentages will be updated for the later phases of Design Development through Closeout of the project.

The total of Designer's Workforce Participation for Minority and Women through the month of November 2022 are as follows:



Minority Hours: 3,435.80 Minority Workforce Participation: 18.06% Women Hours: 13,323.00 Women Workforce Participation: 70.03%

Total Hours Worked: 19,024.75

There is no attached Workforce Participation Report this month as the Design Team is on hold until approval of Schematic Design.

VII. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: https://www.brookline.k12.ma.us/Page/2453.

VIII. ATTACHMENTS

MSBA Online Report Submission, dated November 30, 2022
Total Project Budget Status Report, dated November 30, 2022
Monthly and Cumulative Cash Flow Reports, dated November r 30, 2022
OPM Amendment Status Log, dated November 30, 2022
Architect/Engineer Amendment Status Log, dated November 30, 2022
Construction Manager Amendment Status Log, dated November 30, 2022
Preliminary Project Schedule, dated November 30, 2022

Leftfield, LLC Jim Rogers		Progress Report as of Date 11/30/2022		
District Name	Brookline	MSBA ID	201800460040	
School Name	Pierce	Project Name	201000100010	
OPM Firm Name	Leftfield, LLC	School Building Committee Representative	Bernard Greene	
Project Director	Jim Rogers	Total Project Budget (ProPay)	\$2,000,000	
Designer Firm Name	Miller Dyer Spears Inc.	Encumbered (Reporting Period)	\$0	
Principal	Will Spears	Encumbered (to Date)	\$1,881,077	
General Contractor Firm Name	Consigli Construction Company, Inc.	Total Project Invoices Received (to Date)	\$1,815,360	
General Contractor Contact Name	Jody Staruk	Project Completion Percentage	91%	

ОРМ	Leftfield, LLC			Progress Report as	of Date 11/30/2022
Contract Sur	mmary_			Payment Summary	
Original Cont	ract Amount		\$325,000	Total Contract Amount	\$345,884
Contract Ame	endments (to Date)		2	Invoices Paid (to Date)	\$345,884
Value of Con	tract Amendments (to D	ate)	\$20,884	Invoices Received (Reporting Period)	\$0
Total Contrac	et Amount		\$345,884	Contract Amount Remaining	\$0
Contract Ame	endments as Percentage	e of Original Contract Amount	6.4%		
OPM Activitie	es (Reporting Period)	-11/01/22 MSBA provided th -11/02/22 Weekly Team Med -11/08/22 MSBA Conference -11/08/22 November Buildin -11/14/22 Project Scope and -11/18/22 Cost Meeting with -11/22/22 Received approva -11/22/22 MSBA Meeting on -11/29/22 MSBA provided S	e Feasibility Stueting e Call g Commission M Budget and Tra Consigli I of DESE Submation Commission Reimbursemen	ansition Meeting with MSBA nission on Meeting on Stay of Demolition It n Review Comments	pility Study
Expenditures against the b Project Budget Status					
MSBA Close	out Status			tatus Report and Cash Flow Charts, dated November esign Submission and is awaiting the December 21, 20	
Potential Issu	ies	There are no potential issue	s to report at this	s time.	

DESIGNER Miller Dyer Spears Inc.		Progress Report as	s of Date 11/30/2022
Contract Summary		Payment Summary	
Original Contract Amount	\$1,294,466	Total Contract Amount	\$1,458,913
Contract Amendments (to Date)	4	Invoices Paid (to Date)	\$1,393,196
Value of Contract Amendments (to Date)	\$164,447	Invoices Received (Reporting Period)	\$0
Total Contract Amount	\$1,458,913	Contract Amount Remaining	\$65,717
Contract Amendments as Percentage of Original Contract Amount	12.7%		
MBE/WBE		Workforce Participation	
MBE Percentage	5.1%	Total Hours	19,025
MBE Actual	8.4%	Minority Hours	3,436
WBE Percentage	10.0%	Minority Percentage	8.4%
WBE Actual	35.9%	Minority Workforce Participation	18.1%
		Female Hours	13,323
		Female Percentage	35.9%
		Female Workforce Participation	70.0%

RFIs and Submittals			
RFIs Issued (Reporting Period)		0	
Total RFIs Issued (to Date)		0	
Remaining Open RFIs – Past 30 Days		0	
Notes			
Remaining Open RFIs – Past 60 Days		0	
Notes			
Remaining Open RFIs – Past 90 Days		0	
Notes			
Submittals Received (Reporting Period)		0	
Total Submittals Received (to Date)		0	
Submittals Reviewed (Reporting Period)		0	
Total Submittals Reviewed (to Date)		0	
Comments (Remaining Open Submittals)			
Phase	Schematic Design	Phase Scheduled Completion Date	12/21/2022
Designer Activities (Reporting Period)	-11/22/22 Received approval of -11/22/22 Brookline Preservatio -11/28/22 MSBA Meeting on Re	all Commission Meeting udget and Transition Meeting with MSBA TENER Submission Commission Meeting on Stay of Demolition	
30 Day Look Ahead	-12/05/22 Submit Project Team	's Responses to the MSBA Schematic Design Revie onthly Report Information to the Town and MSBA commission Meeting	w Comments
Commissioning Consultant	No assignment yet.		
Commissioning Consultant Status			

GENERAL CONTRACTOR CO	nsigli Construction Company,	Inc. Progress Rep	port as of Date 11/30/2022
Contract Summary		Payment Summary	
Original Contract Amount (including CM-At- Risk Amendments)	\$57,400	Total Contract Amount	\$61,688
Change Orders (to Date)	1	Invoices Paid (to Date)	\$61,688
Value of Change Orders (to Date)	\$4,288	Invoices Received (Reporting Period)	\$0
Total Contract Amount	\$61,688	Contract Amount Remaining	\$0
Procurement Type	CM-at-Risk		
Change Orders as Percentage of Original Contract	Amount 7.5%		
Pending Change Orders	\$0		
Change Order Status Co	ntract Amendment 1 was approved b	y the Town and submitted to MSBA.	
MBE/WBE		Workforce Participation	
MBE Percentage	4.2%	Total Hours	0
MBE Actual	0.0%	Minority Hours	0
WBE Percentage	8.8%	Minority Percentage	0.0%
WBE Actual	0.0%	Minority Workforce Participation	0.0%
		Female Hours	0
		Female Percentage	0.0%
		Female Workforce Participation	0.0%

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Schedule Assessment	
Notice to Proceed Date	
Physical Progress	100%
Substantial Completion Date (Reported)	
Substantial Completion Date (Contract)	
Substantial Completion Date (Certificate)	
Construction Progress (Reporting Period)	Preconstruction services during Schematic Design for estimating, value engineering and logistics planning.
30 Day Look Ahead	Awaiting MSBA Board of Director's approval
Overall Schedule Assessment	N/A
Problems Identified (Schedule or Construction)	No problems identified.
Quality Control	N/A
Safety Compliance	N/A
Number of Claims (to Date)	0
Value of Claims (to Date)	\$0
Comments	
Recorded Manpower (Reporting Period)	N/A
Contractor Closeout Status	Currently awaiting approval of Schematic Design.

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The undersigned hereby certifies that, to the best of his/her knowledge, the information contained in this monthly report and attached hereto are true and accurate.

Project Director/Project Manager

Lynn Stapleton Print Name

Lynn Stapleton Signature

December 7, 2022 Date



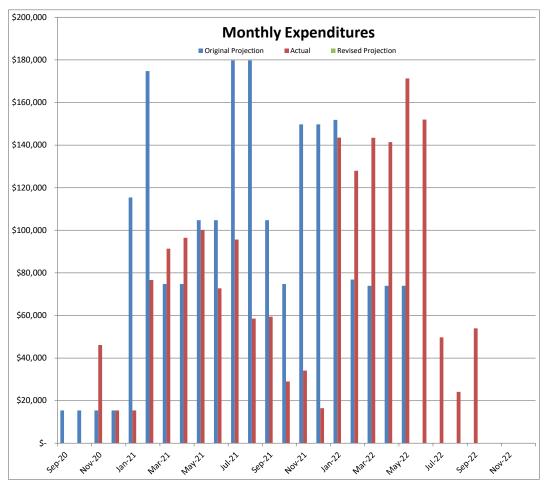
y Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
ı	FEASIBILITY STUDY AGREEMENT									
01-0000	OPM Feasibility Study/Schematic Design	\$ 100,000	\$ 245,884		\$ 345,884	100%		100%	\$ -	*FSA 1, 4, 5
02-0000	A&E Feasibility Study/Schematic Design	\$ 950,000	\$ 508,913	\$ 1,458,913		100%		95%	\$ 65,718	*FSA 1, 2, 3, 5. 6
03-0000	Environmental & Site	\$ 150,000		\$ 150,000	\$ 76,280	51%		51%	\$ 73,720	*CCC PC SD;CCC
04-0000	Other SUB-TOTAL	\$ 800,000 \$ 2,000,000	. , ,	\$ 45,203 \$ 2,000,000		0% 94%		91%	\$ 45,203 \$ 184,640	*FSA 1, 2, 3, 4, 5
	SUB-TUTAL	\$ 2,000,000	-	\$ 2,000,000	\$ 1,881,077	94%	\$ 1,815,360	91%	\$ 184,640	
	TOTAL PROJECT BUDGET	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 1,881,077	94%	\$ 1,815,360	91%	\$ 184,640	
_										
I	FUNDING SOURCES	Max w/ Contingency	Max w/o Contingency							
	Maximum State Share	\$ 645,200	\$ 645,200	Project	Scope Items Excluded	Contingencies	Basis of Total	Reimbursement		
	Local Share	\$ 1,354,800	\$ 1,354,800	Budget	Scope items Excluded	Contingencies	Facilities Grant	Rate		
L	SUB-TOTAL	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ 2,000,000	32.26%		
	CONSTRUCTION COST ESTIMATES	Date	Estimator	Amount	SF	Cost Per SF				
	PSR Cost Estimate	09/17/21	AM Fogarty	\$146,388,307	305,740	\$478.80				
	CM SD Cost Estimate	10/27/22	Consigli	\$168,022,660	246,123	\$682.68				
		Feasibility Study Agree	ement Budget Transfers:	:						
	FSA BRR 0:	11/30/2020	Transfer \$225,000 from Design.	Other Contingency to	OPM Feasibility Stu	dy/Schematic Desig	n to fund OPM Bas	e Contract for Feasik	bility Study/Schematic	_
	FSA BRR 0	2/9/2021	Transfer \$344,466 from	Other Contingency to	A/E Feasibility Stud	y/Schematic Design	to fund A/E Base C	ontract for Feasibili	ty Study/Schematic Design	
	FSA BRR 02	8/10/2021	Transfer \$1,650 from O	ther Contingency to A/I	E Feasibility Study/S	chematic Design to	fund survey of into	erior slab deflection.		
	FSA BRR 0	9/14/2021	Transfer \$26,400 from	Other Contingency to A	/E Feasibility Study,	Schematic Design t	o fund surveys of 0	Garages A, B, D and E	Ē.	
	FSA BRR 04	10/12/2021	Transfer \$19,800 from	Other Contingency to O	PM Feasibility Stud	y/Schematic Design	to fund cost estim	ating services for PS	R and SD.	
	FSA BRR 09		Transfer \$134,750.00 fr \$1,084.04 to OPM Feas					Analysis and Geothe	rmal Due Diligence and	
	FSA BRR 00	6/29/2022	Transfer \$1,647.12 fror	011	A /E E	/c. l			of the ED death	



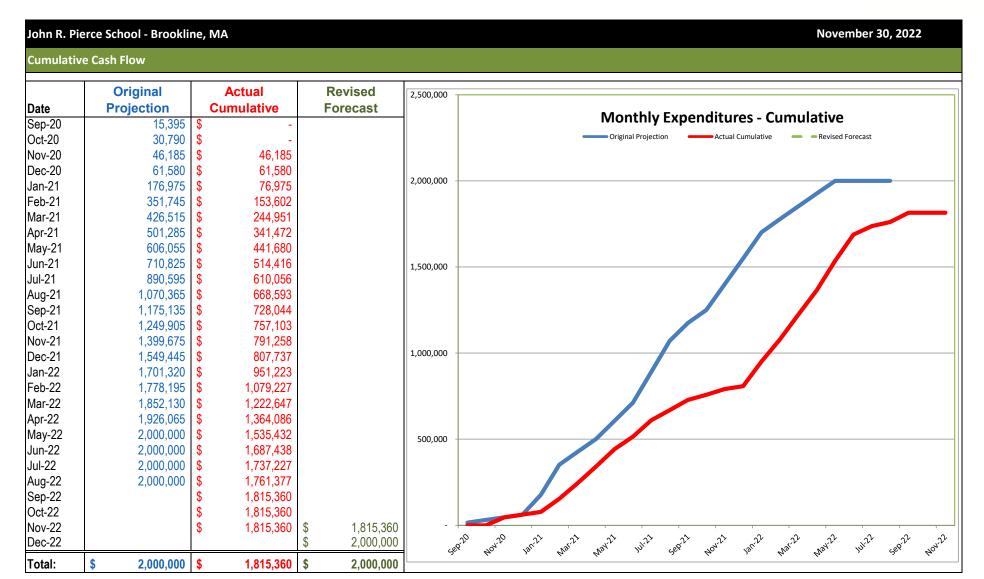
John R. Pierce School - Brookline, MA November 30, 2022

Monthly Cash Flow

		Original			R	evised
Date	P	rojection		Actual	Pro	ojection
Sep-20	\$	15,395	\$	-		
Oct-20	\$	15,395	\$	-		
Nov-20	\$	15,395	\$	46,185		
Dec-20	\$	15,395	\$	15,395		
Jan-21	\$	115,395	\$	15,395		
Feb-21	\$	174,770	\$	76,627		
Mar-21	\$	74,770	\$	91,349		
Apr-21	\$	74,770	\$	96,521		
May-21	\$	104,770	\$	100,208		
Jun-21	\$	104,770	\$	72,736		
Jul-21	\$	179,770	\$	95,641		
Aug-21	\$	179,770	\$	58,536		
Sep-21	\$	104,770	\$	59,452		
Oct-21	\$	74,770	\$	29,059		
Nov-21	\$	149,770	\$	34,155		
Dec-21	\$	149,770	\$	16,479		
Jan-22	\$	151,875	\$	143,486		
Feb-22	\$	76,875	\$	128,004		
Mar-22	\$	73,935	\$	143,420		
Apr-22	\$	73,935	\$	141,440		
May-22	\$	73,935	\$	171,346		
Jun-22	\$	-	\$	152,006		
Jul-22	\$	-	\$	49,789		
Aug-22	\$	-	\$	24,150		
Sep-22			\$ \$	53,983		
Oct-22			\$	-		
Nov-22			\$	-		
Dec-22					\$	184,640
Total:	\$	2,000,000	\$	1,815,360	\$	184,640









JOHN R. PIERCE SCHOOL - Brookline, MA

November 30, 2022

Log of Amendments - OPM

Amendment #			Ар	oproved Amount	Vendor	Proposal Date	Code	Description	Amount Paid	Balance	% of Contract Amount Complete
Base			\$	325,000.00	Leftfield Base Contract		OPMFSSD	Schematic Design	\$ 325,000.00	\$ -	100%
	Total Base:	\$ 325,000.00									
01			\$	19,800.00	PM&C	8/18/2021	OPMFSSD	Cost Estimating Services for PSR & SD	\$ 19,800.00	\$ -	100%
	Total 01:	\$ 19,800.00									
02			\$	1,084.04	Boston Business Printers		OPMFSSD	Printing Services for the PSR Submission	\$ 1,084.04	\$ -	100%
	Total 02:	\$ 1,084.04									
	TOTAL:	\$ 345,884.04	\$	345,884.04					\$ 345,884.04	\$ -	100%



JOHN R. PIERCE SCHOOL - Brookline, MA

November 30, 2022

Log of Amendments - A/E

Amendment #	mendment #		Approved Amount		Vendor	Proposal Date	Code	Description		Amount Paid	Balance		% of Contract Amount Complete
Base			\$	408,215.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Feasibility Study	\$	408,215.00	\$	-	100%
			\$	658,976.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Schematic Design	\$	658,976.00	\$	-	100%
			\$	227,275.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Reimbursable Services	\$	161,971.60	\$	65,303.40	71%
	Total Base:	\$ 1,294,466	00										
01			\$	1,650.00	Feldman	5/21/2021	AFSSD	Garage Slab Deflection Survey	\$	1,650.00	\$	-	100%
	Total 01:	\$ 1,650	00										
02			\$	26,400.00	Feldman	05/13/21	AFSSD	AS-Build Garage Conditions Survey	\$	26,400.00	\$	-	100%
	Total 02:	\$ 26,400	00										
03			\$	44,000.00	CDM Smith	1/3/2022	AFSSD	Geothermal Feasibility Study	\$	44,000.00	\$	-	100%
			\$	90,750.00	Vanasse & Associates	1/3/2022	AFSSD	School Street Modification Study	\$	90,335.80	\$	414.20	100%
	Total 03:	\$ 134,750	00										
04			\$	1,647.12	GGD	06/21/22	AFSSD	Hydrant Flow Test	\$	1,647.12	\$	-	100%
	Total 04:	\$ 1,647	12										
	TOTAL:	\$ 1,458,913.	12 \$	1,458,913.12					\$	1,393,195.52	\$	65,717.60	95%



JOHN R. PIERCE SCHOOL - Brookline, MA

November 30, 2022

Log of Amendments - CM

Amendment #				Appr	oved Amount	Vendor	Proposal Date	Code	Description	ρ	Amount Paid	Balance	% of Contract Amount Complete
Base				\$	57,400.00	Consigli	05/17/22	ENVIRO	Schematic Design - Preconstruction Services	\$	57,400.00	\$ -	100%
	Total Base:	\$!	57,400.00										
01				\$	4,288.00	Consigli	8/9/2022	ENVIRO	Destructive HAZMAT Exploratory Services	\$	4,288.00	\$ -	100%
	Total 01:	\$	4,288.00										
	TOTAL:	\$ 6	61,688.00	\$	61,688.00					\$	61,688.00	\$ -	100%



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Schematic Design Phase November 30, 2022

Start	Finish	2019 2020	2021 2022 2023 2024 2025 2026 2027 2028 2029 2030
		Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4	
			Defeat
			ation to Conduct Feasibility Study
			priation of Funds for Feasibility Study
	_		tion of Feasibility Study Agreement
			Advertisement (Submit - Appears)
		▼ OPM Pr	pposals Due
Thu 6/18/20	Wed 7/8/20	OPM P	oposals Review, Interviews, Ranking, Submital to MSBA & Negotiations with OPM
Thu 7/9/20	Fri 7/17/20		ee Proposal & Contract Submitted
Mon 9/14/20	Mon 9/14/20		BA OPM Panel Presentation
Tue 9/15/20	Tue 9/15/20	≯ MS	BA OPM Approval Letter
Tue 11/10/20	Tue 11/10/20	★ E	xecute OPM Contract
Wed 9/16/20	Wed 3/10/21	Designer Selection 🗫 👓	
Wed 9/16/20	Thu 9/24/20	■ Pre	pare & Submit Draft Designer RFS to MSBA
		₹ MS	BA Designer RFS Review Period
			al Designer RFS to MSBA
		X De	signer RFS Advertisement (Submit - Appears)
			ect Local Representatives for DSP
			esigner Proposals Due
			eview Designer Proposals and Check References
			Submit DSP Materials to DSP
			Designer Selection Panel (DSP) Meeting
			DSP Interview
			Negotiate and Approve Designer Contract/NTP
			XMSBA Project Kick-Off Meeting
			Send Contract and BRR to MSBA
		Preliminary Design Program (PDP)	
			Designer Work Plan/Existing Conditions Drawings/Files Research/Review
			Develop Preliminary Design Program
			SBC Vote to Submit PDP
			Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)
Wed 6/16/21	Tue 7/6/21		X MSBA PDP Review Period
	Tue 7/20/21		₹ Respond to MSBA PDP Review Comments
Wed 6/16/21	Wed 3/2/22	Preferred Schematic Repor	(PSR)
Wed 6/16/21	Wed 11/17/21		Develop Preferred Schematic Schematic Report
Wed 12/8/21	Tue 1/4/22		Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response
Mon 12/13/21	Mon 12/13/21		◆ SBC Vote to Submit P\$R
Tue 12/28/21	Tue 12/28/21		Submit PSR Submission to MSBA
Tue 12/28/21	Mon 1/17/22		M\$BA PSR Review Period
Tue 1/18/22	Mon 1/31/22		Respond to MSBA PSR Review Comments
Wed 2/2/22	Wed 2/2/22		Facilities Assessment Subcommittee (FAS) Presentation
Thu 2/3/22	Thu 2/10/22		⊀Address FAS Comments
Thu 2/3/22 Wed 3/2/22	Thu 2/10/22 Wed 3/2/22		MSBA Board Vote on PSR & Approval to Move to Schematic Design
Wed 3/2/22	Wed 3/2/22		MSBA Board Vote on PSR & Approval to Move to Schematic Design
Wed 3/2/22			MSBA Board Vote on PSR & Approval to Move to Schematic Design
	Mon 6/3/19 Mon 6/3/19 Thu 12/12/19 Fri 12/13/19 Wed 4/15/20 Mon 5/11/20 Tue 5/12/20 Thu 4/16/20 Thu 4/16/20 Fri 5/29/20 Thu 6/18/20 Thu 6/18/20 Thu 7/9/20 Mon 9/14/20 Tue 9/15/20 Tue 11/10/20 Wed 9/16/20 Wed 9/16/20 Wed 9/16/20 Thu 10/1/20 Tue 10/6/20 Wed 11/4/20 Tue 11/10/20 Wed 11/4/20 Tue 12/15/20 Wed 3/10/21 Wed 3/10/21 Wed 3/10/21 Wed 6/16/21 Wed 6/16/21 Wed 6/16/21 Wed 12/8/21 Tue 12/28/21 Tue 12/28/21 Tue 1/18/22	Mon 6/3/19 Mon 6/3/19 Thu 12/12/19 Thu 12/12/19 Fri 12/13/19 Wed 3/25/20 Wed 4/15/20 Wed 4/15/20 Wed 8/12/20 Tue 5/12/20 Wed 8/12/20 Thu 4/16/20 Thu 4/16/20 Thu 5/28/20 Thu 4/16/20 Thu 6/18/20 Thu 7/9/20 Thu 6/18/20 Thu 7/9/20 Thu 11/10/20 Tue 9/15/20 Tue 9/15/20 Tue 11/10/20 Wed 9/16/20 Wed 3/10/21 Wed 9/16/20 Wed 9/16/20 Thu 10/1/20 Thu 10/1/20 Thu 10/1/20 Thu 10/1/20 Thu 10/1/20 Thu 11/5/20 Wed 11/4/20 Wed 11/4/20 Thu 11/5/20 Thu 11/5/20 Tue 12/15/20 Tue 12/15/20 Tue 12/15/20 Tue 12/15/20 Tue 12/15/20 Tue 12/15/20 Tue 12/16/20 Tue 12/15/20 Tue 12/16/20 Tue 12/15/20 Tue 12/16/20 Tue 12/16/20 Tue 12/15/20 Wed 3/10/21 Thu 2/4/21 Thu 2/4/21 Thu 2/4/21 Thu 2/4/21 Thu 2/4/21 Thu 6/15/21 Tue 6/15/21 Tue 6/15/21 Tue 7/20/21 Wed 6/16/21 Wed 7/7/21 Wed 3/2/22 Wed 11/17/21 Wed 12/8/21 Tue 12/28/21 Tue 12/28/21 Tue 12/18/22 Mon 12/13/22 Tue 11/18/22 Mon 1/17/22 Tue 1/18/22 Tue 1/18/22 Mon 1/31/22 Tue 1/18/22 Mon 1/31/22	Mon 6/3/19



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Schematic Design Phase November 30, 2022

			November	50, 2022
ID Task Name	Start		Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q3	
51 SD Draft to SBC	Tue 8/9/22	Thu 8/11/22		r SD Draft to SBC
52 SBC Vote to Recommend SD Submission to MSBA	Fri 9/30/22	Fri 9/30/22		SBC Vote to Recommend SD Submission to MSBA
Present to Building Commission, Select Board and School Committee	Mon 10/3/22	Wed 10/12/22		Present to Building Commission, Select Board and School Committee
54 MSBA Schematic Design Notification	Thu 10/13/22	Thu 10/13/22		→ M\$BA Schematic Design Notification
55 Submit SD Submission to MSBA	Thu 10/27/22	Thu 10/27/22		▼ Submit SD Submission to MSBA
56 MSBA Review Comments (3 weeks) and Project Team	Thu 10/27/22	Thu 12/1/22		MSBA Review Comments (3 weeks) and Project Team Response Period (2 weeks)
Response Period (2 weeks)				
57 PSB Conference (either 11/9 or 11/22)	Wed 11/9/22	Tue 11/22/22		SB Conference (either 11/9 or 11/22)
58 Execute PSBA	Wed 11/23/22	Thu 12/15/22		
59 MSBA Board Vote on SD & PSBA - Approval to Move	Wed 12/21/22	Wed 12/21/22		MSBA Board Vote on SD & PSBA - Approval to Move to PFA
to PFA			DESIGNATION OF STREET	Parison I I I I I I I I I I I I I I I I I I I
60 DESE Review	Thu 10/27/22	Thu 12/15/22		Review
61 MSBA Review of DESE Submittal	Thu 10/27/22	Wed 11/16/22		MSBA Review of DESE Submittal
62 DESE Review and Approval	Thu 11/17/22	Thu 12/15/22		DESE Review and Approval
63 Local Funding Approval/ Project Funding	Mon 8/1/22	Wed 6/14/23	Local Funding Approval/ Project Funding Agree	
Agreement				
64 MSBA and Bond Counsel to Review Vote Language	Mon 8/1/22	Mon 8/22/22		MSBA and Bond Counsel to Review Vote Language
65 ExtendedTimeframe in which to Execute the PFA	Wed 12/21/22	Wed 6/14/23		Extended Timeframe in which to Execute the PFA
66 Town Meeting Process and Vote on ~5/8	Mon 3/6/23	Mon 5/8/23		Town Meeting Process and Vote on ~5/8
Vote on Project Funding on ~5/22	Tue 5/9/23	Mon 5/22/23		▼Vote on Project Funding on ~5/22
68 Design Development	Mon 5/22/23	Fri 12/22/23	De	sign Development
69 Design Development Documents	Mon 5/22/23	Fri 10/13/23		Design Development Documents
70 DD Cost Estimate and Reconciliation	Mon 10/16/23	Fri 11/10/23		DD Cost Estimate and Reconciliation
71 DD Value Engineering and Document Updates	Mon 11/13/23	Fri 11/17/23		DD Value Engineering and Document IIIndates
72 Submit DD Package to MSBA	Fri 11/17/23	Fri 11/17/23		Submit DD Package to MSBA
73 MSBA Review/Comments and Project Team Response	Mon 11/20/23	Fri 12/22/23		MSBA Review/Comments and Project Team Response Period
Period Period	1011 11/20/20	111 12/22/23		
74 Contract Documents	Mon 11/20/23	Tue 9/17/24		Contract Documents
75 CD 60% Documents	Mon 11/20/23	Fri 3/8/24		CD 60% Documents
76 CD 60% Cost Estimate and Reconciliation	Mon 3/11/24	Fri 4/12/24		CD 60% Cost Estimate and Reconciliation
77 CD 60% VE and Document Updates	Mon 4/15/24	Fri 4/19/24		₹CD 60% VE and Document Updates
78 Submit 60% CD Package to MSBA	Fri 4/19/24	Fri 4/19/24		Submit 60% CD Package to MSBA
79 MSBA Review Comments (3 weeks) & Design Team	Mon 4/22/24	Fri 5/24/24		MSBA Review Comments (3 weeks) & Design Team Response Period (2 weeks)
Response Period (2 weeks)				
80 Engage Inspectional Services & All Regulatory	Mon 4/22/24	Fri 8/23/24		Engage Inspectional Services & All Regulatory Departments Reviews
Departments Reviews				T 05000/B
81 CD 90% Documents	Mon 4/22/24	Fri 7/5/24		CD 90% O LE ii L L D ii L
82 CD 90% Cost Estimate and Reconciliation	Mon 7/8/24	Mon 8/5/24		CD 90% Cost Estimate and Reconciliation
83 CD 90% VE and Document Updates	Tue 8/6/24	Mon 8/12/24		CD 90% VE and Document Updates
84 Submit 90% CD Package to MSBA	Mon 8/12/24	Mon 8/12/24		Submit 90% CD Package to MSBA
85 MAAB Review and Approval	Tue 8/13/24	Mon 9/16/24		MAAB Review and Approval
MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)	Tue 8/13/24	Mon 9/16/24		MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)
87 CD 100% Documents	Tue 8/13/24	Fri 9/13/24		CD 100% Documents
Prepare 100% CDs for Final Bidding	Mon 9/16/24	Tue 9/17/24		Prepare 100% CDs for Final Bidding
89 LEED	Mon 6/12/23	Mon 7/31/28		LEED *
90 LEED Registration	Mon 6/12/23	Mon 6/19/23		LEED Registration
91 LEED Kick-Off Meeting	Mon 6/19/23	Mon 6/19/23		LEED Kick-Off Meeting
92 Submit Design Submittal to USGBC	Mon 9/16/24	Fri 12/6/24		Submit Design Submittal to USGBC
93 Final LEED 10-month Cx Report	Tue 9/7/27	Mon 6/12/28	, , , , , , , , , , , , , , , , , , , 	Final LEED 10-month Cx Report
94 Final Cx Report, Cx Completion Certificate	Tue 6/13/28	Mon 6/26/28		Final Cx Report, Cx Completion Certificate
95 Construction Submittal to USGBC	Tue 6/27/28	Tue 7/11/28		Construction Submittal to USGBC
96 Targeted Date of LEED Certification Letter	Mon 7/31/28	Mon 7/31/28		▼ Targeted Date of LEED Certification Letter
raigoted bate of LLED definitioation Letter	141011 1/0 1/20	1011 170 1720		

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JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Schematic Design Phase November 30, 2022

			11070	iber 30, 2022				
ID Task Name	Start	Finish	2019 2020 2021 2021 2021 2021 2021 2021	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	2026 2027		04 01 02 03 04 01 02 03 04 01 02	2031
97 CM at Risk Procurement Process (Or GC	Mon 1/24/22	Wed 6/12/24		4. 45 49 4. 45 49 4. 41 45 49 4.	41 42 43 41 41	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	\(\) \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ 	7 7 7 7
Below)								
98 SBC Approves Use of CM at Risk Delivery & Selection Committee	Mon 1/24/22	Mon 1/24/22		SBC Approves Use of CM at Risk Delivery & Selection Committee				
99 CM At Risk Application & submit to OIG (If Applicable)	Tue 1/25/22	Mon 1/31/22		■—CM At Risk Application & submit to OIG (If Applicable)	1 1 1			1 1 1
100 Office of Inspector General Review & Approval	Fri 3/4/22			Office of Inspector General Review & Approval				1 1
101 CM at Risk RFQ Process	Thu 2/24/22			CM at Risk RFQ Process				1 1
102 CM at Risk SOQs Due	Thu 3/17/22			▼CM at Risk SOQs Due				
103 CM at Risk RFP Process (If Applicable)	Fri 3/18/22			CM at Risk RFP Process (If Applicable)				
104 CM at Risk Proposals Due	Fri 4/1/22			CM at Risk Proposals Due				
CM Interviews (Notify CMs that all will be interviewed on this date in RFP)	Fri 4/8/22			CM Interviews (Notify CMs that all will be interviewed on this date in I	RFP)			
106 CM Award/Notice to Proceed (*Contract Follows)	Tue 4/19/22	Tue 4/19/22		CM Award/Notice to Proceed (Contract Follows)				
107 Preconstruction	Tue 5/17/22	Wed 6/12/24		Preconstruction				
108 Trade Contractor Prequalifications	Thu 6/27/24			Trade Contractor Prequalifications				
109 Advertise Trade Contractors RFQ	Thu 6/27/24	Wed 7/3/24		▶ Advertise Trade Contracto	rs RFQ	- 		
110 Trade Contractor RFQ Advertisement & Response	Thu 7/4/24	Wed 7/31/24		Trade Contractor RFQ A		e Time		
Time								
111 Trade Contractors SOQ Due	Wed 7/31/24	Wed 7/31/24		₹Trade Contractors SOQ	Due			
112 Review Trade Contractor SOQ	Thu 8/1/24	Wed 9/11/24		Review Trade Contract	or SOQ			1 1
Prequalification Committee Review Meeting	Wed 9/11/24	Wed 9/11/24		Prequalification Comm	ittee Review Meeting			1 1 1
Notify Trade Contractors for Bidding	Wed 9/11/24	Wed 9/11/24		Notify Trade Contracto	rs for Bidding			
Permitting and Regulatory Filing Requirement	Mon 4/8/24			ing and Regulatory Filing Requirement				
Final Planning Board/ Zoning Board of Appeals	Mon 4/8/24	Fri 7/26/24		Final Planning Board/ Zor	ing Board of Appeals			
Notice of Intent to Conservation Commission (Review	Mon 4/8/24	Fri 7/26/24		Notice of Intent to Conser	vation Commission (Re	view base	d on Preliminary Site Design w/ Final Site Design d	lue at 60% CD)
based on Preliminary Site Design w/ Final Site Design due at 60% CD)								
Final Transportation Board Review	Mon 4/8/24	Fri 5/3/24		■ Final Transportation Board Re				
NPDS Construction General Permit	Mon 8/26/24	Fri 9/20/24		NPDS Construction G				
Permits from City Engineering Department	Mon 9/9/24	Fri 9/20/24		Permits from City Engi				
Special Permit to Planning Department (parking)	Mon 4/8/24	Fri 5/3/24		■ Special Permit to Planning De	partment (parking)			
122 EPA-NPDES/SWPPP	Mon 8/26/24	Fri 9/20/24		EPA-NPDES/SWPPP				
123 Building Permit	Mon 9/23/24	Fri 10/18/24		¥ Building Permit				
124 Bid Phase (Main Construction)	Mon 10/23/23	Fri 12/13/24		Bid Phase (Main Construction)		i i lli		
Early Bid Package Bid Period & Early GMP	Mon 10/23/23	Fri 12/15/23		Early Bid Package Bid Period & Early	GMP			
126 Main Bid Period	Wed 9/18/24	Thu 10/31/24		Main Bid Period				
Final GMP Contract	Fri 11/1/24	Fri 12/13/24		Final GMP Contra	¢t			
128 Construction	Mon 12/18/23	Mon 9/6/27		Construction -		-		
Start Early Bid Package Construction	Mon 12/18/23	Fri 11/1/24		Start Early Bid Pack	age Construction			
130 Start Main Construction	Mon 11/4/24	Fri 7/23/27				Sta	art Main Construction	
131 Substantial Completion	Tue 7/27/27	Tue 7/27/27						
FFE Installation & Move	Tue 7/27/27	Mon 8/23/27				¥F	FE Installation & Move	
133 Punchlist	Tue 7/27/27	Mon 8/23/27					Pundhlist	
Final Completion of New School	Mon 8/23/27	Mon 8/23/27						
135 Teacher Move-In	Tue 8/24/27	Mon 9/6/27			i i i		Teacher Move-In	
136 School Opening	Wed 9/8/27	Wed 9/8/27			School Op	pening 🔽		
137 Project Closeout Phase	Tue 8/24/27	Fri 1/28/28			Project Closeout F	Phase 🕶		
138 Prepare and Submit Closeout Documents	Tue 8/24/27	Mon 11/1/27				 	Prepare and Submit Closeout Documents	
139 Final Application for Payment	Mon 11/1/27	Mon 11/1/27			1 1 1		Final Application for Payment	
140 Submit 100% DCAMM Contractor Evaluations	Tue 8/24/27	Mon 9/6/27			1 1 1	*	Submit 100% DCAMM Contractor Evaluations	
141 Final Reimbursement Request	Mon 11/29/27	Mon 11/29/27				1 1 1	Final Reimbursement Request	
MSBA Closeout Documents Submitted	Mon 11/29/27	Fri 1/28/28					MSBA Closeout Documents Submitted	

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